

EVALUATING ALLOSTATIC LOAD: A NEW APPROACH TO MEASURING LONG-TERM STRESS IN WILDLIFE

Author(s): Ashley N. Edes, Ph.D., Barbara A. Wolfe, D.V.M., Dipl. A.C.Z.M.,

Ph.D., and Douglas E. Crews, Ph.D.

Source: Journal of Zoo and Wildlife Medicine, 49(2):272-282. Published By: American Association of Zoo Veterinarians

https://doi.org/10.1638/2016-0070.1

URL: http://www.bioone.org/doi/full/10.1638/2016-0070.1

BioOne (www.bioone.org) is a nonprofit, online aggregation of core research in the biological, ecological, and environmental sciences. BioOne provides a sustainable online platform for over 170 journals and books published by nonprofit societies, associations, museums, institutions, and presses.

Your use of this PDF, the BioOne Web site, and all posted and associated content indicates your acceptance of BioOne's Terms of Use, available at www.bioone.org/page/terms_of_use.

Usage of BioOne content is strictly limited to personal, educational, and non-commercial use. Commercial inquiries or rights and permissions requests should be directed to the individual publisher as copyright holder.

EVALUATING ALLOSTATIC LOAD: A NEW APPROACH TO MEASURING LONG-TERM STRESS IN WILDLIFE

Ashley N. Edes, Ph.D., Barbara A. Wolfe, D.V.M., Dipl. A.C.Z.M., Ph.D., and Douglas E. Crews, Ph.D.

Abstract: Animal welfare, conservation, and stress assessment are all critical components of species survival. As organisms experience stressors, they accumulate physiologic dysregulation, leading to multiple negative health outcomes. This brief review suggests measuring the degree of stress-induced damage, known as allostatic load, and then using allostatic load to evaluate changes implemented to improve animal welfare and conservation efforts. Over the past two decades, human clinical research has developed multiple allostatic load indices constructed from composites of neuroendocrine, cardiovascular, metabolic, and immune biomarkers. These indices are designed to estimate allostatic load in hopes of ameliorating or even negating damaging effects of stress. Among humans, allostatic load is associated with a variety of factors such as age, sex, stressful experiences, personality, social position, and early life history. Despite conservation of stress responses throughout mammalian species, reported allostatic load indices for animals are rare. Because many zoo researchers and field scientists already collect data on multiple biomarkers, constructing allostatic load indices may be a relatively affordable, easily implemented, and powerful tool for assessing relative risks of morbidity and mortality within wildlife. As an example, in a study among zoo-housed gorillas, an allostatic load index constructed using seven biomarkers was associated significantly with age, sex, stressful experiences, rearing history, markers of poor health, and mortality risk. Such results evidence that allostatic load is as applicable to animal populations as it is to humans. By using allostatic load as a predictive tool, human caretakers will be better informed of individuals at greatest risk for health declines. Most importantly, allostatic load may provide earlier opportunity for preemptive care while contributing a transformational tool to animal welfare research. Additionally, allostatic load may be compared between individuals and groups within the same population and allow comparisons of health between and across populations, consequently informing habitat and population protection efforts.

Key words: Conservation, morbidity, mortality, preventative care, stressors, welfare.

INTRODUCTION

Vertebrate stress responses are promoted by neuroendocrine and metabolic mechanisms by which the body adapts behaviorally and physiologically to temporary stressors for improved survival. This adaptation is referred to as allostasis. 84,85 Repeated or chronic allostatic activity can cause physiologic dysregulation, leading to poor health outcomes. 57 In humans, chronic stress response activation is associated with asthma, 57 diabetes, 57,58 hypertension, 58,79 hypercholesterolemia, 58 gastrointestinal disorders, 57 cardiovascular disease (CVD), 57,79 viral infections, 57 cognitive decline, 54 neoplasia, 57,79 frailty, 35 psychological disorders, 36,79 immunosuppression, 51,58 and autoimmune dysfunction. 51,57

From the Ohio State University, 174 West 18th Avenue, Columbus, Ohio 43210, USA (Edes, Crews); and Morris Animal Foundation, 720 South Colorado Boulevard, Denver, Colorado 80246, USA (Wolfe). Current Address: Ohio State University Department of Veterinary Preventive Medicine, 1920 Coffey Road, Columbus, Ohio 43210, USA (Wolfe). Correspondence should be directed to Ashley N. Edes (edes.3@osu.edu).

Even allostatic responses after minor physical, biological, behavioral, or social stimuli may damage cells, tissues, and organs, 55,57 resulting in measurable physiologic change. Although stress responses and stress-induced pathology are multisystemic, most vertebrate stress research has been limited to reporting responses of a few physiologic biomarkers, such as adrenal glucocorticoids.58,70,82,86,87 In humans, an expanding area of research is applying integrated composites of biomarkers from multiple somatic systems to measure stress-induced physiologic dysregulation, or allostatic load. 57 When compared between individuals, higher allostatic load reflects greater subclinical risk for future development of chronic degenerative conditions and shortened lifespan. Applications of allostatic load to nonhuman species are rare. However, a comprehensive measure of allostatic load in wild species may allow us to better care for wild animals in captivity and inform conservation measures by facilitating identification and mitigation of stressors that may be associated with poor health outcomes. In this paper, literature on allostatic load in humans is briefly reviewed, how allostatic

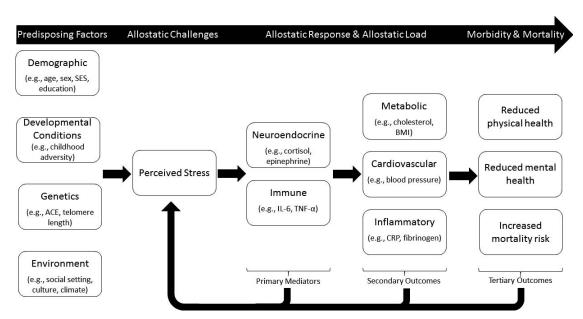


Figure 1. Contributors, components, and outcomes of allostatic load. This figure includes a nonexhaustive list of variables associated with allostatic load. ACE indicates angiotensin-converting enzyme; BMI, body mass index; CRP, C-reactive protein; IL-6, interleukin 6; SES, socioeconomic status; TNF-α, tumor necrosis factor alpha. Reproduced with permission from Edes and Crews.¹⁴

load is determined is explained, methodologic variability is addressed, and results of the first application of an allostatic load index to a nonhuman species are reviewed.

THE ALLOSTATIC LOAD MODEL

Allostatic load accumulates as the soma perceives and deals with stressors across the lifespan (Fig. 1). Multiple predisposing factors, such as developmental, social, and environmental conditions, influence how organisms perceive events. Once stressors are perceived, allostatic responses occur via fluctuations in primary mediators (e.g., stress hormones and inflammatory markers), which promote additional change throughout the soma in response to current stressors. This allostatic activity normally ceases once the perceived stressor is eliminated.57 However, when allostatic stress responses occur repeatedly over the lifespan, dysregulation in primary mediators and secondary outcomes (e.g., metabolic and cardiovascular markers) can occur,57 reflecting long-term exposure to stressors. Systemic dysregulation may then lead to tertiary outcomes associated with morbidity and mortality, such as development of chronic degenerative diseases (Fig. 1).57 The purpose of constructing allostatic load indices is to estimate the extent of physiologic dysregulation (ie, allostatic load) in members of a sample, which serves as an early, subclinical warning sign of future poor health outcomes.

The first human allostatic load index included 10 biomarkers representing the neuroendocrine, cardiovascular, and metabolic systems, including systolic blood pressure, diastolic blood pressure, waist-hip ratio, total cholesterol: high-density lipoprotein (HDL) ratio, glycosylated hemoglobin (HbA_{1c}), urinary cortisol, urinary epinephrine, urinary norepinephrine, HDL cholesterol, and dehydroepiandrosterone sulfate (DHEA-S).⁷⁷ To estimate allostatic load, each biomarker was divided into quartiles of risk (high risk being the highest quartile for all but DHEA-S and HDL, which are considered high risk in the lowest quartile). These biomarkers were then incorporated into a single, comprehensive value by summing the number of biomarkers in the highrisk quartile for each individual.

Because allostatic load accumulates through dysregulation of the entire soma, measuring its effects is not limited to specific biomarkers. As applications of allostatic load to assessing human stress increase, so does the number of biomarkers potentially useful in its estimation,^{6,14,35} with a 2010 review counting 51 different biomarkers in 58 studies.³⁵ While allostatic load incorporates traditional stress-activated hormones, such as

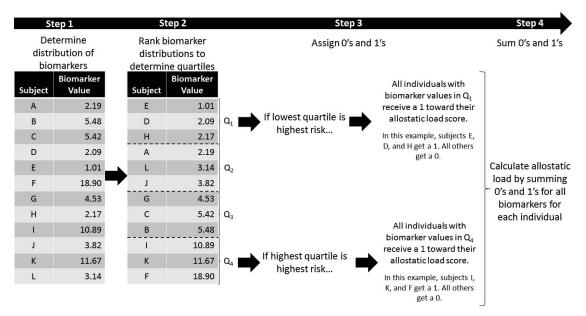


Figure 2. How to calculate allostatic load using quartile cut-points. Q_1 indicates first quartile (lowest values); Q_2 , second quartile; Q_3 , third quartile; Q_4 , fourth quartile (highest values).

glucocorticoids and catecholamines, additional biomarkers of physiologic dysregulation include inflammatory markers (interleukin 6 [IL-6], fibrinogen), neurotransmitters (serotonin, dopamine), physioactive proteins (creatinine, albumin, Creactive protein), and triglycerides. 6,18,35,45 Because the stress response is highly conserved across vertebrates,63 dozens of biomarkers validated for assessing allostatic load in humans likely will be similarly useful in many other species, although some will not. For example, glucocorticoids, catecholamines, inflammatory markers, and physioactive proteins are used throughout research on humans^{6,14,35} and are likely to be useful in animal allostatic load indices. Because allostatic load indices typically are constructed by combining biomarkers reflecting acute stress responses (e.g., glucocorticoids) and those reflecting long-term physiologic dysregulation (e.g., albumin), allostatic load estimates both current physiologic stress and long-term stress-induced somatic damage.

Estimating allostatic load

Allostatic load is a soma-wide process affecting multiple integrated systems, so providing a comprehensive measure requires an allostatic load index composed of a variety of neuroendocrine, cardiovascular, metabolic, and immune biomarkers. Most allostatic load indices include between eight and 14 biomarkers. 6,14,35 Importantly, allo-

static load may be estimated using previously obtained data, thereby limiting invasiveness among animals living in frequently studied groups. All biomarkers incorporated into an allostatic load index should be assessed at the same time, although multiple tissue types can be used (e.g., saliva, urine, feces, hair, serum).

Allostatic load is estimated most frequently using the original quartile methodology. 6,14,35 Distributions of each biomarker are determined from observed data and divided into quartiles. Observations in the high-risk quartile are scored as 1, and observations in all other quartiles are scored as 0 (Fig. 2). Because allostatic load indices were designed to reflect subclinical risk, quartiles traditionally are determined using sample distributions rather than standard or clinical values, which makes allostatic load indices sensitive to risk even within samples containing primarily healthy subjects. For patients with poorer health, use of clinical or standard physiologic values to determine cut-points remains difficult because standard reference values are not available for many biomarkers of allostasis. Additionally, because of differences in environment and life history, standard reference values may not be applicable across all populations. For example, in humans, clinically defined cut-points do not always apply to non-Western cultures. Body mass index (BMI) in Samoan compared with Yanomami women is one such example. If Western

clinical standards are used to determine cutpoints for BMI,⁸⁸ most Samoan women will receive a 1 toward their allostatic load, and most Yanomami women will not. This artificially inflates risk in each population, both of which have faced different environments and conditions across the lifespan.¹⁴ Clinically based constructs directly counteract the usefulness of allostatic load indices in determining those individuals in a group who are at greatest underlying and subclinical risk for future health issues and shortened lifespan.

Depending on the biomarker, either hypo- or hypersecretion (hormones) or low or high levels (physiologic measures) may indicate greater risk of early morbidity and mortality (Fig. 2). For example, elevated IL-6 is maladaptive, so the top 25% of the distribution would be considered high risk and individuals with values in that quartile would receive a 1 toward their allostatic load score, whereas those with values outside the highest quartile would receive a 0. Albumin, on the other hand, is considered dysregulated when it is low, so the bottom 25% of the distribution would be considered high risk and those with values in that quartile would receive a 1 toward their allostatic load score, whereas individuals with values outside the lowest quartile would receive a 0. Allostatic load is then determined by summing the number of biomarkers within the high-risk quartile for each individual (Fig. 2). Each animal's allostatic load will lie between 0 (no biomarkers in the high-risk quartile) and the number of biomarkers included (all biomarkers in the high-risk quartile).

Since its initial implementation, other methods of calculating allostatic load have been developed in human research, such as using clinical cutpoints when available, calculating scores for individual systems (e.g., cardiovascular, metabolic), demarcating allostatic load into "high" versus "low" categories, using two-tailed cut-points for biomarkers considered dysregulated at both extremes, using sex-specific cut-points, weighting different biomarkers, and adjusting for medications affecting biomarkers of interest.14 Some of these modifications may improve allostatic load estimation. Using sex-specific cut-points is beneficial when titers of biomarkers are significantly different between males and females, because that biomarker may differentially associate with age or other predisposing factors based on sex. Differentially weighting biomarkers also may improve predictive value,37 although equally weighted constructs adequately reflect allostatic load and predict future outcomes just as accurately.³⁹

Other modifications may be less beneficial, such as adjusting allostatic load to account for medication use. The original allostatic load index and many subsequent reports consider medicinal interventions that control some biomarkers (e.g., blood pressure, cholesterol) to beneficially reduce known risk factors, subsequent wear-and-tear, and physiologic dysregulation, thus lowering allostatic load. 47,68,78 Other studies account for medications by somehow adjusting the allostatic load index (e.g., adding a point for every biomarker directly affected by a medication regardless of the biomarker's current level; specific adjustments vary by study). 1,2,13,19,25,50,67 Following this logic, appropriate medical intervention leads to increased allostatic load. However, it does not follow that when an obese person loses weight by increasing their activity or a hypertensive individual reduces their blood pressure using medication, that their overall allostatic load would be increased. Thus, penalizing a subject's allostatic load because these activities result in reductions in biomarkers is counterintuitive. Allostatic load was designed to assess subclinical risks for current and future health losses and to allow both increases and decreases in biomarkers to alter its level. When biomarkers are controlled via pharmacologic or behavioral interventions and subsequently lowered to subclinical values, overall risk is reduced, and therefore one's allostatic load also is reduced. Medication is intended to benefit health and well-being, thereby reducing allostatic load. Reduction in risk factors does not contribute to increased risk of morbidity or mortality, but rather the opposite. When constructing allostatic load indices, researchers must decide which, if any, modifications to the original methodology are necessary for adequately assessing allostatic load in their sample.

Within any sample and no matter the method, higher allostatic load relative to conspecifics corresponds to reduced health and poorer future outcomes, and vice versa. Quantitative analyses allow researchers examining stressors to explore relationships between allostatic load and multiple independent variables, such as sex, age, number of known stressors experienced (e.g., anesthetic events, wounding), and behavioral characteristics. Additionally, researchers can use quantitative analyses to explore relationships of allostatic load with a variety of dependent variables, for example morbidity (e.g., incidences

of illness, biomarkers of health, immune system activity) and lifespan.

ALLOSTATIC LOAD IN HUMANS

Despite using different biomarkers for construction, studies incorporating allostatic load indices in humans report similar results. 6,14,35 For example, there are multiple predictors of higher allostatic load. Corresponding to natural agerelated declines in many biomarkers,10 allostatic load in humans is positively associated with age. 10,11 Just as early life experiences can affect stress response activity,51,56 they also can influence adult allostatic load.4,33,74 For example, low birth weight⁴ and childhood abuse or neglect^{12,33} are associated with higher allostatic load in adulthood. Personality and sociality also affect allostatic load. Hostility, 44,78 poor coping skills,17 and higher perceived stress21 are associated with higher allostatic load, whereas strong social networks are associated with lower allostatic load.20,33,75,78 Social status also has an inverse relationship with allostatic load.11,67,72-74 In addition to environmental factors, genetic factors also likely influence allostatic load. 1,65,74 For example, higher allostatic load is associated with shorter telomere length,1 and it has been suggested that individual allostatic load is 30% genetic and 70% environmental.65

Higher allostatic load also is associated with multiple outcomes. Allostatic load is positively associated with measures of poor health and morbidity, such as poor physical performance and risk of physical decline,⁷⁷ CVD,^{38,50,78} abdominal obesity, hypertension, diabetes, and arthritis.⁵⁰ Individuals with higher allostatic load also have increased mortality risk.^{34,46,73,76,77} Higher allostatic load is related to poor mental health as well, including lower cognitive functioning,^{9,37,76,77} greater cognitive declines over time,^{38,76,77} decreased brain volume measurements,⁹ and psychiatric disorders.^{8,40,52,53,64}

ALLOSTATIC LOAD RESEARCH IN ANIMALS

Several researchers previously have suggested the inclusion of an allostatic load framework in studies of animal populations.^{27–31,42,43} Subsequently, various reports have included biomarkers of allostatic load, the concept of allostatic load, or both to frame research questions and discuss results. For example, fluctuations in numerous biomarkers in rodents (e.g., glucocorticoids, IL-6, tumor necrosis factor alpha [TNF-α], corticotro-

pin-releasing hormone [CRH]),5,41,82,83,87,89 sheep (e.g., vasopressin),83 and rhesus macaques (Macaca mulatta; e.g., glucocorticoids, IL-6, epinephrine)48 have been explained using allostatic load as a framework. On the basis of the reproductive strategies of many species, Goymann and Wingfield²² hypothesized that allostatic load was inherent to being either socially dominant or subordinate and measured glucocorticoids to test their hypothesized allostatic loads. They reported that in species in which dominant individuals have higher allostatic load, they also have higher glucocorticoids and that when subordinates have higher allostatic load, they have higher glucocorticoids than dominant individuals.²² Since then, others have used glucocorticoids as a simple proxy for allostatic load to examine sociality, testosterone, and ornamentation in male mandrills (Mandrillus sphinx),81 body condition and group composition in dominant versus subordinate superb starlings (Lamprotornis superbus),69 sibling competition and hunger stress in spotted hyena cubs (*Crocuta crocuta*), energy storage in black-legged kittiwakes (Risa tridactyla),71 and effects of age and season on grey mouse lemurs (Microcebus murinus).24

Although these studies provide an important foundation for familiarizing the veterinary community with allostatic load, their purpose was different from that proposed here. Previous research applied the theoretical framework of allostatic load but did not estimate allostatic load using an allostatic load index constructed from multiple biomarkers. Instead, they hypothesized that allostatic load moderates a previously observed relationship, such as differences in social rank, body condition, or group composition, and then measured glucocorticoids to infer allostatic load. Rather than constructing an allostatic load index, which often includes glucocorticoids, these studies instead reported glucocorticoids alone as reflecting allostatic load.

Our suggestion is to construct allostatic load indices that are composed of biomarkers from multiple somatic systems reflecting both acute stress responses and effects of chronic stress for wildlife and zoo-housed animals. Clinical research in humans has firmly established the importance of allostatic load as both an outcome of life history (e.g., age, stressful events experienced) and a predictive construct (e.g., disease development, mortality). Additionally, previous research indicates single biomarkers do not adequately predict future health outcomes, ^{23,38,77,80} demonstrating that glucocorticoids alone are

Table 1. Mean, standard deviation, and high-risk quartile boundaries for biomarkers included in an allostatic load index constructed for 27 western lowland gorillas housed at the Columbus Zoo and Aquarium, Powell, Ohio (1956–2014).

Biomarker	\bar{x} , SD	High-risk quartile boundary ^a	
Albumin (g/dl) CRH (pg/ml) Cortisol (μg/dl) DHEA-S (μg/dl) Glucose (mg/dl) IL-6 (pg/ml) TNF-α (pg/ml)	3.50, 0.51 4.14, 0.45 14.05, 7.00 39.61, 33.91 80.36, 28.15 5.66, 5.75 0.77, 0.79	$\begin{array}{l} M \leq 3.90, F \leq 3.70 \\ \geq 4.3675 \\ \leq 8.7, \geq 23.0 \\ \leq 15.85 \\ \geq 80.68 \\ M \geq 3.48, F \geq 11.99 \\ > 0.984 \end{array}$	

^a The highest risk quartile for albumin and DHEA-S is the first quartile; the highest risk quartile for CRH, glucose, IL-6, and TNF- α is the fourth quartile. The high-risk quartile for cortisol includes the bottom and top 12.5% of the sample distribution. Sex-specific cut-points were used for albumin and IL-6. CRH indicates corticotropin-releasing hormone; DHEA-S, dehydroepiandrosterone sulfate; IL-6, interleukin 6; TNF- α , tumor necrosis factor alpha; M, male; F, female. Modified with permission from Edes et al.¹⁶

insufficient for estimating allostatic load. Although some methods and biomarkers used in humans may not be available to animal researchers (e.g., most species lack clinical cut-points for biomarkers, waist-hip ratio likely is meaningless for most species), abundant opportunities exist to apply allostatic load to wildlife populations and those in human care. As it is typically estimated using biomarker distributions within a single sample, allostatic load can be determined even when researchers only have access to relatively small sample sizes, when standard physiologic values are unavailable for the species of interest, or both. However, because animal samples in human care tend to be limited, if data are available for members of the same species from different locations, then these individuals can be combined into a larger sample, so long as variation by sample location is accounted for statistically. At the time of submission, the research group for this paper is the only one to have followed methodology from human clinical research by constructing an allostatic load index in an animal species and then using the estimated allostatic load to examine predictors and outcomes by statistical analyses.

A case study: allostatic load in zoo-housed gorillas

Using zoo medical records and assays of banked serum, an allostatic load index was operationalized for western lowland gorillas (Go-

rilla gorilla gorilla, n = 27) housed at the Columbus Zoo and Aquarium (Powell, Ohio) between 1956 and 2014.16 This allostatic load index included seven biomarkers: albumin, cortisol, CRH, DHEA-S, glucose, IL-6, and TNF-α. Distributions of each biomarker were divided into quartiles (Table 1), and the number of biomarkers in the highest risk quartile represented each gorilla's individual allostatic load. Because of significant differences between males and females in albumin and IL-6, sex-specific quartiles were determined for these biomarkers (Table 1). Both hypo- and hypersecretion of cortisol may reflect physiologic dysregulation,3,32,66 so a two-tailed quartile was used for this biomarker (bottom and top 12.5% of the sample distribution; Table 1).

Gorillas in this sample ranged from 6 to 52 yr of age (Table 2). Mean age for females was 25.2 (SD = 14.2) yr and for males was 20.0 (SD = 11.5) yr. At the time allostatic load was determined, 10 gorillas had died (Table 2). On average, sampled gorillas experienced 34.7 (SD = 31.7) stressful events (e.g., anesthetic events, zoo transfers, and aggressive encounters with wounding) over their lifespans (Table 2). Allostatic load ranged from 0 to 4 (Table 2). Allostatic load was significantly associated with age and number of stressful events experienced. Additionally, allostatic load differed significantly between male and female gorillas, with females having a twofold higher allostatic load than males. In terms of outcomes, allostatic load was significantly associated with indicators of poor health (e.g., triglycerides, creatinine) and mortality risk.16 Because disrupted early environments also are substantial stressors for many species, a follow-up study examined associations between rearing history and adult allostatic load.15 Males, regardless of rearing history, had low allostatic load. Females, however, had significant differences in allostatic load by rearing history. Wild-caught females had significantly higher mean allostatic load compared with motherreared females, whereas nursery-reared females were between and not significantly different from either wild-caught or mother-reared females.

On the basis of higher allostatic load in females, it is hypothesized female gorillas may face substantially more stressors than silverbacks when in human care. Silverbacks are sometimes aggressive toward females, ²⁶ and in the wild, females subsequently limit proximity to the silverback to times of estrus or when they have an infant and require protection. ⁵⁹⁻⁶² The potential inability of females in human care to limit proximity to the silverback sufficiently may result in hypervigilance, increas-

Table 2. Sex, age, number of stressful events experienced, age at death (if applicable), and estimated allostatic load at time of sampling among 27 western lowland gorillas previously or currently housed at the Columbus Zoo and Aquarium (1956–2014).

	Age at sample (yr)	Age at death (yr)	Stressful events (N)	Allostatic load
Females	13	_	25	0
	28	_	3	1
	41	_	71	1
	16	24	23	1
	8	_	12	2
	20	_	4	
	17	18	32	2
	17	_	62	2
	19	_	73	2 2 2 2 3 3
	11	_	61	3
	52	_	59	3
	34	41	13	3
	14	_	35	3
	47	47	149	4
	49	_	26	4
	17	17	4	4
Males	23	24	12	0
	6	21	8	0
	16	21	20	0
	9	_	8	0
	27	_	59	1
	46	46	39	1
	22	49	26	1
	7	_	19	1
	23	_	18	2
	27	_	34	2
	14	_	14	3
\bar{x} , SD ^a	23, 13	30.8, 13.2	34.7, 31.7	1.8, 1.3

^a Mean and standard deviation for age at death only calculated from deceased gorillas. Modified with permission from Edes et al.¹⁶

ing their allostatic load compared with males.¹⁵ Together, these results suggest providing females greater control over their proximity to silverbacks may help reduce their allostatic load.^{15,16} This research provides evidence that allostatic load indices can be applied to animal populations in much the same way as human populations and may be useful for both captive and wild management strategies.

CONCLUSIONS

As a theory of stress response and physiologic dysregulation, allostasis and allostatic load provide a novel view on how stressors affect somatic health and function over the lifespan of an animal. Many animals adaptively hide illness and injury until their health is dire.⁴⁹ Allostatic load indices are tools for identifying apparently healthy indi-

viduals who are at risk and in need of preventative care, with the goal of improving health and lengthening lifespan. Because allostatic load indices are designed to measure subclinical risk, they have the potential to enable earlier detection of potential health issues.

Future research on animal health and welfare may be enhanced by focusing on constructing allostatic load indices and analyzing health promoters and outcomes in ways similar to those used in human clinical research. Initially, validating associations between allostatic load and both predictive factors and outcomes should be the goal. Estimating allostatic load in animal species should be based on a mixture of multisystemic biomarkers reflecting both physiologic responses to acute stress (e.g., glucocorticoids, CRH) and indicators of long-term dysregulation from chronic stress (e.g., albumin, cholesterol). All biomarkers should be obtained at the same time, although they may be collected from different types of tissues. Research may commence immediately in many settings with the use of available data. For example, specific biomarkers typically are assayed during routine veterinary procedures in zoo collections, and others may be obtained from tissue samples banked during the same examina-

Researchers also will need to determine appropriate methods for constructing allostatic load indices and should be encouraged to explore different methods of construction, such as quartile versus decile cut-points, grouping males and females together versus establishing sex-specific cut-points, or accounting versus not accounting for medication use. One limitation to constructing allostatic load indices in animal research may be the lack of physiologic reference values for biomarkers of interest, thereby eliminating the possibility of using average or clinical cut-points. Fortunately, because allostatic load estimates subclinical risk among members of a particular population and traditionally is based on samplespecific distributions, this limitation should not hinder research progress. Additionally, such research efforts will be able to contribute biomarker data for inclusion in databases, such as Species 360 (formerly the International Species Information System), thereby helping establish standard reference values for use in future research efforts.

The predictive power of allostatic load may aid in informing human caretakers of which individuals are at greatest risk of health declines, providing greater opportunity for preemptive care and transforming animal welfare research. Using allostatic load allows comparisons between individuals and groups within the same population, as well as comparisons of overall health between and across populations, and consequently informs habitat and population protection measures. Because many zoos and field researchers already collect extensive biomarker data, allostatic load indices likely will be relatively inexpensive and easily implemented, providing an informative tool for improving zoo and sanctuary welfare, implementing preventive care, and measuring both intended and unintended effects of conservation strategies.

Acknowledgments: The authors thank two anonymous reviewers and the associate editor for their constructive feedback on earlier versions of this manuscript. The research on allostatic load in gorillas would not have been possible without the assistance of veterinarians, keepers, and staff at the Columbus Zoo and Aquarium, Powell, Ohio.

LITERATURE CITED

- 1. Ahrens KA, Rossen LM, Simon AE. Relationship between mean leucocyte telomere length and measures of allostatic load in US reproductive-aged women, NHANES 1999–2002. Paediatr Perinat Epidemiol [Internet]. 2016 [cited 2016 March 12]. Available from doi:10.1111/ppe.12277
- 2. Arévalo SP, Tucker KL, Falcón LM. Life events trajectories, allostatic load, and the moderating role of age at arrival from Puerto Rico to the US mainland. Soc Sci Med. 2014;120:301–310.
- 3. Badanes LS, Watamura SE, Hankin BL. Hypocortisolism as a potential marker of allostatic load in children: associations with family risk and internalizing disorders. Dev Psychopathol. 2011:23:881–896.
- 4. Barboza Solís C, Kelly-Irving M, Fantin R, Darnaudéry M, Torrisani J, Lang T, Delpierre C. Adverse childhood experiences and physiological wear-and-tear in midlife: Findings from the 1958 British birth cohort. Proc Natl Acad Sci U S A. 2015;112(7):E738–E746.
- 5. Bartolomucci A, Palanza P, Costoli T, Savani E, Laviola G, Parmigiani S, Sgoifo A. Chronic psychosocial stress persistently alters autonomic function and physical activity in mice. Physiol Behav. 2003;80: 57–67.
- 6. Beckie TM. A systematic review of allostatic load, health, and health disparities. Biol Res Nurs. 2012;14(4):311–346.
- 7. Benhaiem S, Hofer H, Dehnhard M, Helms J, East ML. Sibling competition and hunger increase allostatic load in spotted hyaenas. Biol Lett. 2013:9:1–4.

- 8. Bizik G, Picard M, Nijjar R, Tourjman V, McEwen BS, Lupien SJ, Juster R-P. Allostatic load as a tool for monitoring physiological dysregulations and comorbidities in patients with severe mental illnesses. Harv Rev Psychiatry. 2012;21(6):296–313.
- 9. Booth T, Royle NA, Corley J, Gow AJ, Valdés Hernádez MdC, Maniega SM, Ritchie SJ, Bastin ME, Starr JM, Wardlaw JM, Deary IJ. Association of allostatic load with brain structure and cognitive ability in later life. Neurobiol Aging. 2015;36:1390–1399.
- 10. Crimmins EM, Johnston M, Hayward M, Seeman TE. Age differences in allostatic load: an index of physiological dysregulation. Exp Gerontol. 2003;38: 731–734.
- 11. Crimmins EM, Kim JK, Seeman TE. Poverty and biological risk: the earlier "aging" of the poor. J Gerontol A Biol Sci Med Sci. 2009;64A(2):286–292.
- 12. Danese A, McEwen BS. Adverse childhood experiences, allostasis, allostatic load, an age-related disease. Physiol Behav. 2012;106:29–39.
- 13. Doamekpor LA, Dinwiddie GY. Allostatic load in foreign-born and US-born blacks: evidence from the 2001–2010 National Health and Nutrition Examination Survey. Am J Public Health. 2015;105:591–597.
- 14. Edes AN, Crews DE. Allostatic load and biological anthropology. Am J Phys Anthropol. 2017;162:44–70.
- 15. Edes AN, Wolfe BA, Crews DE. Rearing history and allostatic load in adult western lowland gorillas (*Gorilla gorilla gorilla*) in human care. Zoo Biol. 2016; 35:167–173.
- 16. Edes AN, Wolfe BA, Crews DE. Assessing stress in zoo-housed western lowland gorillas (*Gorilla gorilla gorilla*) using allostatic load. Int J Primatol. 2016;37:241–259.
- 17. Fernandez CA, Loucks EB, Arheart KL, Hickson DA, Kohn R, Duka SL, Gjelsvik A. Evaluating the effects of coping style on allostatic load, by sex: the Jackson Heart Study, 2000–2004. Prev Chronic Dis [Internet]. 2015 [cited 2016 March 12]. Available from doi: 10.5888/pcd12.150166
- 18. Fischer K, Kettunen J, Würtz P, Haller T, Havulinna AS, Kangas AJ, Soininen P, Esko T, Tammesoo M-L, Mägi R, Smit S, Palotie A, Ripatti S, Salomaa V, Ala-Korpela M, Perola M, Metspalu A. Biomarker profiling by nuclear magnetic resonance spectroscapy for the prediction of all-cause mortality: an observational study of 17,345 persons. PLoS Med. 2014;11(2):1–12.
- 19. Gale CR, Booth T, Starr JM, Deary IJ. Intelligence and socioeconomic position in childhood in relation to frailty and cumulative allostatic load in later life: the Lothian Birth Cohort 1936. J Epidemiol Community Health [Internet]. 2015 [cited 2016 March 12]. Available from doi: 10.1136/jech-2015-205789
- 20. Glei DA, Goldman N, Chuang Y-L, Weinstein M. Do chronic stressors lead to physiological dysreg-

- ulation? Testing the theory of allostatic load. Psychosom Med. 2007;69:769–776.
- 21. Goldman N, Glei DA, Seplaki C, Liu I-W, Weinstein M. Perceived stress and physiological dysregulation in older adults. Stress. 2005;8(2):95–105.
- 22. Goymann W, Wingfield JC. Allostatic load, social status and stress hormones: the costs of social status matter. Anim Behav. 2004;67:591–602.
- 23. Gruenewald TL, Seeman TE, Ryff CD, Karlamangla AS, Singer BH. Combinations of biomarkers predictive of later life mortality. Proc Natl Acad Sci U S A. 2006;103(38):14158–14163.
- 24. Hämäläinen A, Heistermann M, and Kraus C. The stress of growing old: sex- and season-specific effects of age on allostatic load in wild grey mouse lemurs. Oecologia. 2015:178:1063–1075.
- 25. Hampson SE, Goldberg LR, Vogt TM, Hillier TA, Dubanoski JP. Using physiological dysregulation to assess global health status: associations with self-rated health and health behaviors. J Health Psychol. 2009;14(2):232–241.
- 26. Harcourt AH, Stewart KJ. Gorilla society: conflict, compromise, and cooperation between the sexes. Chicago (IL): The Univ of Chicago Press; 2007. 416 p.
- 27. Hartigan P. A primer on stress-related pathology 1. Basic physiological considerations. Irish Vet J. 2004a;57(3):175–180.
- 28. Hartigan P. A primer on stress-related pathology 2. Allostatic load: the price of adaptation, harbinger of pathology. Irish Vet J. 2004b;57(4):240–246.
- 29. Hartigan P. A primer on stress-related pathology 3. Coping with stressors: from adaptation to pathology. Irish Vet J. 2004c;57(6):365–370.
- 30. Hartigan P. A primer on stress-related pathology 4. Role of the stress system in sickness behaviour. Irish Vet J. 2005a;58(3):164–167.
- 31. Hartigan P. A primer on stress-related pathology 5. Allostatic load and the periparturient dairy cow. Irish Vet J. 2005b;58(4):224–232.
- 32. Heim C, Ehlert U, and Hellhammer DH. The potential role of hypocortisolism in the pathophysiology of stress-related bodily disorders. Psychoneuroendocrinology. 2000;25:1–35.
- 33. Horan JM, Widom CS. From childhood maltreatment to allostatic load in adulthood: the role of social support. Child Maltreat. 2015;20(4):229–239.
- 34. Hwang A-C, Peng L-N, Wen Y-W, Tsai Y-W, Chang L-C, Chiou S-T, Chen L-K. predicting all-cause and cause-specific mortality by static and dynamic measurements of allostatic load: a 10-year population-based cohort study in Taiwan. J Am Med Dir Assoc. 2014;15:490–496.
- 35. Juster R-P, McEwen BS, Lupien SJ. Allostatic load biomarkers of chronic stress and impact on health and cognition. Neurosci Biobehav Rev. 2010; 35:2–16.

- 36. Karatsoreos IN, McEwen BS. Psychobiological allostasis: resistance, resilience and vulnerability. Trends Cogn Sci. 2011;15(12):576–584.
- 37. Karlamangla AS, Miller-Martinez D, Lachman ME, Tun PA, Koretz BK, Seeman TE. Biological correlates of adult cognition: midlife in the United States (MIDUS). Neurobiol Aging. 2014;35:387–394.
- 38. Karlamangla AS, Singer BH, McEwen BS, Rowe JW, Seeman TE. Allostatic load as a predictor of functional decline: MacArthur Studies of Successful Aging. J Clin Epidemiol. 2002;55:696–710.
- 39. Karlamangla AS, Singer BH, Seeman TE. Reduction in allostatic load in older adults is associated with lower all-cause mortality risk: MacArthur Studies of Successful Aging. Psychosom Med. 2006; 68:500–507.
- 40. Kobrosly RW, van Wijngaarden E, Seplaki C, Cory-Slechta DA, Moynihan J. Depressive symptoms are associated with allostatic load among community-dwelling older adults. Physiol Behav. 2014;123:223–230.
- 41. Korte SM, De Boer SF. A robust animal model of state anxiety: fear-potentiated behaviour in the elevated plus-maze. Eur J Pharmacol. 2003; 463:163–175.
- 42. Korte SM, Olivier B, Koolhaas JM. A new animal welfare concept based on allostasis. Physiol Behav. 2007;92:422–428.
- 43. Korte SM, Prins J, Vinkers C, Olivier B. On the origins of allostasis and stress-induced pathology in farm animals: celebrating Darwin's legacy. Vet J. 2009; 182:378–383.
- 44. Kubzansky LD, Kawachi I, Sparrow D. Socioeconomic status, hostility, and risk factor clustering in the normative aging study: any help from the concept of allostatic load? Ann Behav Med. 1999;21(4):330–338
- 45. Leahy R, Crews DE. Physiological dysregulation and somatic decline among elders: modeling, applying and re-interpreting allostatic load. Coll Antropol. 2012;36(1):11–22.
- 46. Levine ME, Crimmins EM. A comparison of methods for assessing mortality risk. Am J Hum Biol. 2014;26:768–776.
- 47. Lipowicz A, Szklarska A, Malina RM. Allostatic load and socioeconomic status in Polish adult men. J Biosoc Sci. 2014;46:155–167.
- 48. Maestripieri D, Hoffman CL. Chronic stress, allostatic load, and aging in nonhuman primates. Dev Psychopathol. 2011;23(4):1187–1195.
- 49. Markowitz H. Behavioral enrichment in the zoo. New York (NY): Van Norstrand Reinhold Company; 1982. 210 p.
- 50. Mattei J, Demissie S, Falcon LM, Ordovas JM, Tucker K. Allostatic load is associated with chronic conditions in the Boston Puerto Rican Health Study. Soc Sci Med. 2010;70:1988–1996.

- 51. McEwen BS. Stress, adaptation, and disease: allostasis and allostatic load. Ann N Y Acad Sci. 1998; 840:33–44.
- 52. McEwen BS. Protection and Damage from acute and chronic stress: allostasis and allostatic overload and relevance to the pathophysiology of psychiatric disorders. In: Yehuda R, McEwen BS (eds.). Biobehavioral stress response: protective and damaging effects, Volume 1032. New York (NY): Annals of the New York Academy of Sciences; 2004a. p. 1–7.
- 53. McEwen BS. Protective and damaging effects of the mediators of stress and adaptation: allostasis and allostatic load. In Schulkin J (ed.). Allostasis, homeostasis, and the costs of physiological adaptation. Cambridge (United Kingdom): Cambridge Univ Press; 2004b. p. 65–98.
- 54. McEwen BS. Physiology and neurobiology of stress and adaptation: central role of the brain. Physiol Rev. 2007;87:873–904.
- 55. McEwen BS. Central effects of stress hormones in health and disease: understanding the protective and damaging effects of stress and stress mediators. Eur J Pharmacol. 2008;583:174–185.
- 56. McEwen BS, Seeman TE. Protective and damaging effects of mediators of stress: elaborating and testing the concepts of allostasis and allostatic load. Ann N Y Acad Sci. 1999;896:30–47.
- 57. McEwen BS, Stellar E. Stress and the individual: mechanisms leading to disease. Arch Intern Med. 1993;153:2093–2101.
- 58. Meaney MJ, Mitchell JB, Aitken DH, Bhatnagar S, Bodnoff SR, Iny LJ, Sarrieau A. The effects of neonatal handling on the development of the adrenocortical response to stress: implications for neuropathology and cognitive deficits in later life. Psychoneuroendocrinology. 1991;16(1–3):85–103.
- 59. Nadler RD, Collins DC. Research on reproductive biology of gorillas. Zoo Biol. 1984;3:13–25.
- 60. Nadler RD, Collins DC. Copulatory frequency, urinary pregnanediol, and fertility in great apes. Am J Primatol. 1991;24:167–179.
- 61. Nadler RD, Herndon JG, Wallis J. Adult sexual behavior: hormones and reproduction. In: Mitchell G, Erwin JM (eds.). Comparative primate biology: behavior, conservation, and ecology. New York (NY): Alan R. Loss Inc; 1986. p. 363–407.
- 62. Nakamichi M, Kato E. Long-term proximity relationships in a captive social group of western lowland gorillas (*Gorilla gorilla gorilla*). Zoo Biol. 2001; 20:197–209.
- 63. Nelson RJ. An introduction to behavioral endocrinology. 4th ed. Sunderland (MA): Sinauer Associates Inc; 2011. 670 p.
- 64. Ozerdem A. Revisiting allostasis and allostatic load in bipolar disorder. J Psychiatry Neurol Sci. 2015;28:83–188.
- 65. Petrovic D, Pivin E, Ponte B, Dhayat N, Pruijm M, Ehret G, Ackermann D, Guessous I, Younes SE,

- Pechère-Bertschi A, Vogt B, Mohaupt M, Martin P-Y, Paccaud F, Burnier M, Bochud M, Stringhini S. Sociodemographic, behavioral and genetic determinants of allostatic load in a Swiss population-based study. Psychoneuroendocrinology. 2016;67:76–85.
- 66. Raison CL, Miller AH. When not enough is too much: the role of insufficient glucocorticoid signaling in the pathophysiology of stress-related disorders. Am J Psych. 2003;160:1554–1565.
- 67. Robertson T, Watts E. The importance of age, sex and place in understanding socioeconomic inequalities in allostatic load: evidence from the Scottish Health Survey (2008–2011). BMC Public Health. 2016;16:1–13.
- 68. Rosenberg N, Park CG, Eldeirawi K. Relationship of serum carotenoid concentrations with allostatic load as a measure of chronic stress among middle-aged adults in the USA. Public Health Nutr. 2014;18(2):313–321.
- 69. Rubenstein DR, Shen S-F. Reproductive conflict and the costs of social status in cooperatively breeding vertebrates. Am Nat. 2009;173(5):650–661.
- 70. Sapolsky RM, Uno H, Rebert CS, Finch CE. Hippocampal damage associated with prolonged glucocorticoid exposure in primates. J Neurosci. 1990; 10(9):2897–2902.
- 71. Schultner J, Kitaysky AS, Welcker J, Hatch S. Fat or lean: adjustment of endogenous energy stores to predictable and unpredictable changes in allostatic load. Funct Ecol. 2013:27:45–55.
- 72. Seeman M, Merkin SS, Karlamangla AS, Koretz BK, Seeman TE. Social status and biological dysregulation: the "status syndrome" and allostatic load. Soc Sci Med. 2014;118:143–151.
- 73. Seeman TE, Crimmins EM, Huang M-H, Singer BH, Bucur A, Gruenewald TL, Berkman LF, Reuben DB. Cumulative biological risk and socio-economic differences in mortality: MacArthur Studies of Successful Aging. Soc Sci Med. 2004a;58:1985–1997.
- 74. Seeman TE, Epel E, Gruenewald TL, Karlamangla AS, McEwen BS. Socio-economic differentials in peripheral biology: cumulative allostatic load. Ann N Y Acad Sci. 2010;1186:223–239.
- 75. Seeman TE, Glei DA, Goldman N, Weinstein M, Singer BH, Lin Y-H. Social relationships and allostatic load in Taiwanese elderly and near elderly. Soc Sci Med. 2004b;59:2245–2257.
- 76. Seeman TE, McEwen BS, Rowe JW, Singer BH. Allostatic load as a marker of cumulative biological risk: MacArthur Studies of Successful Aging. Proc Natl Acad Sci U S A. 2001;98(8):4770–4775.
- 77. Seeman TE, Singer BH, Rowe JW, Horwitz RI, McEwen BS. Price of adaptation—allostatic load and its health consequences. Arch Intern Med. 1997;157: 2259–2268.
- 78. Seeman TE, Singer BH, Ryff CD, Love GD, Levy-Storms L. Social relationships, gender, and allostatic load across two age cohorts. Psychosom Med. 2002;64:395–406.

- 79. Selye H. The stress of life. New York (NY): McGraw-Hill Book Co.; 1956. 324 p.
- 80. Seplaki CL, Goldman N, Weinstein M, Lin Y-H. How are biomarkers related to physical and mental well-being? J Gerontol A Biol Sci Med Sci. 2004;59A: 201–217.
- 81. Setchell JM, Smith T, Wickings EJ, Knapp LA. Social correlates of testosterone and ornamentation in male mandrills. Horm Behav. 2008;54:365–372.
- 82. Smith C, Myburgh KH. Treatment with *Sutherlandia frutescens* ssp. *microphylla* alters the corticosterone response to chronic intermittent immobilization stress in rats. S Afr J Sci. 2004;100(3):229–232.
- 83. Smith RF, Dobson H. Hormonal interactions within the hypothalamus and pituitary with respect to stress and reproduction in sheep. Domest Anim Endocrinol. 2002;23:75–85.
- 84. Sterling P. Allostasis: a model of predictive regulation. Physiol Behav. 2012;106:5-15.
- 85. Sterling P, Eyer J. Allostasis: a new paradigm to explain arousal pathology. In: Fisher S, Reason J

- (eds.). Handbook of life stress, cognition and health. John Wiley & Sons; 1988. p. 629-649.
- 86. Uno H, Tarara R, Else JG, Suleman MA, Sapolsky RM. Hippocampal damage associated with prolonged and fatal stress in primates. J Neurosci. 1989;9(5):1705–1711.
- 87. Van der Meer E, Van Loo PLP, Baumans V. Short-term effects of a disturbed light-dark cycle and environmental enrichment on aggression and stress-related parameters in male mice. Lab Anim. 2004;38: 376–383.
- 88. World Health Organization. Global database on body mass index [Internet]. c2006 [Cited: 2014 June 6] Available from http://apps.who.int/bmi/index.jsp?introPage=intro_3.html.
- 89. Zorrilla EP, Valdez GR, Weiss F. Changes in levels of regional CRF-like-immunoreactivity and plasma corticosterone during protracted drug withdrawal in dependent rats. Psychopharmacology. 2001; 158:374–381.

Accepted for publication 23 December 2017